

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. There will be no public offer of securities in the United States.*

Geotech Holdings Ltd.

致浩達控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code : 1707)

CLARIFICATION ANNOUNCEMENT

Reference is made to the prospectus (the “**Prospectus**”) issued by Geotech Holdings Ltd. (the “**Company**”) on 28 September 2017. This clarification announcement is supplemental to and should be read in conjunction with the Prospectus. Terms defined in the Prospectus should have the same meanings when used herein unless the context herein otherwise requires.

The Company would like to clarify the following inadvertent clerical errors made in the Prospectus.

Number of Shares in issue as at the date of the Prospectus

The Company wishes to clarify that on page 218 of the Prospectus in the section headed “Share Capital”, it is stated that there were 10,000 Shares in issue as at the date of the Prospectus with a nominal value of HK\$100. However, the number of Shares in issue as at the date of the Prospectus was 100 Shares with a nominal value of HK\$1. The Chinese version of the Prospectus contains a corresponding error on the page 218.

Number of Shares to be issued pursuant to the Capitalisation Issue

The Company wishes to clarify that (i) on pages 17, 218, 219, IV-3 of the Prospectus, it is stated that the number of Shares to be issued pursuant to the Capitalisation Issue is 1,149,990,000 Shares; and (ii) on pages 218, 219, IV-3 the amount to be capitalised pursuant to the Capitalisation Issue is HK\$11,499,900. The correct number of Shares to be issued pursuant to the Capitalisation Issue is 1,149,999,900 Shares, and the correct amount to be capitalised pursuant to the Capitalisation Issue is HK\$11,499,999. The Chinese version of the Prospectus contains a corresponding error on pages 17, 218, 219, IV-3.

Save for the information disclosed above, all the details contained in the Prospectus remain unchanged.

Directors' view

The Directors are of the view that the clarification set out above is not material as (i) the number of Shares to be issued pursuant to the Share Offer; (ii) the percentage shareholding of the public in the Company upon Listing; and (iii) the number of Shares to be held (and the percentage shareholding in the Company) by the Controlling Shareholders upon Listing, shall be the same as set out in the Prospectus. The Directors consider that the above clarification does not constitute material information that would require issuance of a supplemental prospectus pursuant to Rule 11.13 of the Listing Rules. The Directors also confirm that, after having taken into account Rule 11.13 of the Listing Rules, there has been no significant change affecting any matter contained in the Prospectus as a listing document and that no significant new matter has arisen, the inclusion of information in respect of which would have been required to be in the Prospectus if it had arisen before the Prospectus was issued, therefore no supplemental prospectus is required.

By order of the Board
Geotech Holdings Ltd.
Yau Kin Wing Sino

Chairman and Executive Director

Hong Kong, Friday, 29 September 2017

As at the date of this announcement, the Board comprises Mr. Yau Kin Wing Sino (Chairman), Mr. Cheung Ting Kam, Mr. Kung Ho Man and Ms. Tang Ka Wa Danise as executive Directors, and Mr. Fung Chi Kin, Mr. Cheung Wai Lun Jacky and Mr. Chow Chun To as independent non-executive Directors.

This announcement is available for viewing on the Company's website at www.geotech.hk and the website of the Stock Exchange at www.hkexnews.hk.